

- 1 0W11GC-1
- 2 By Senators Orr, Singleton, Coleman-Madison, Scofield,
- 3 Hatcher, Jones, Albritton, Melson, Waggoner, Allen, Barfoot,
- 4 Butler, Elliott, Weaver, Sessions, Williams, Chesteen,
- 5 Figures, Kelley, Price, Roberts
- 6 RFD: Judiciary
- 7 First Read: 07-Mar-23

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4	SYNOPSIS:
5	Under existing law, an adult with a disability
6	may be the subject of a guardianship or
7	conservatorship.
8	Also under existing law, an adult with a
9	guardianship or conservatorship may not make certain
10	major decisions for himself or herself. The guardian or
11	conservator generally holds the decision-making
12	authority.
13	This bill would provide that, in lieu of a
14	guardianship or conservatorship, an adult may enter
15	into a supported decision-making agreement with
16	supporters who may assist and advise the adult with
17	making certain decisions without impeding the adult's
18	self-determination.
19	This bill would also provide for the procedures
20	and limitations related to a supported decision-making
21	agreement.
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24	A BILL
25	TO BE ENTITLED
26	AN ACT
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28 Relating to guardianships and conservatorships; to



- 29 create the Colby Act; to provide for a supported
- 30 decision-making agreement as an alternative to a guardianship
- or conservatorship; and to provide the scope and limitations
- 32 of a supported decision-making agreement.
- 33 BE IT ENACTED BY THE LEGISLATURE OF ALABAMA:
- 34 Section 1. This act shall be known and may be cited as
- 35 the Colby Act.
- 36 Section 2. For the purposes of this act, the following
- 37 terms have the following meanings:
- 38 (1) SUPPORTED DECISION-MAKING. The process of
- 39 supporting and accommodating an adult in the decision-making
- 40 process without impeding the self-determination of the adult.
- 41 This term includes assistance in making, communicating, and
- 42 effectuating life decisions.
- 43 (2) SUPPORTED DECISION-MAKING AGREEMENT. A written
- 44 agreement detailing decision-making supports and
- 45 accommodations that an adult chooses to receive from one or
- 46 more supporters.
- 47 (3) SUPPORTER. An individual at least 18 years of age
- 48 who has voluntarily entered into a supported decision-making
- 49 agreement with an adult and is designated as such in a
- 50 supported decision-making agreement.
- 51 Section 3. (a) An adult may not enter into a supported
- decision-making agreement as an alternative to guardianship or
- 53 conservatorship unless the adult meets both of the following
- 54 conditions:
- 55 (1) The adult enters into the agreement voluntarily and
- 56 without coercion or undue influence.



- 57 (2) The adult understands the nature and effect of the agreement.
- (b) An adult may make, change, or revoke a supporteddecision-making agreement.
- (c) A court may not consider an adult's execution of a supported decision-making agreement as evidence of the adult's incapacity. The existence of an executed supported decision-making agreement does not preclude the adult from acting independently of the supported decision-making agreement.
 - (d) An adult may not enter into a supported decision-making agreement under this section if the agreement supplants the authority of a guardian or conservator of the adult.
- 71 Section 4. (a) A supporter shall do all of the 72 following:
- 73 (1) Support the will and preference of the adult and 74 not the supporter's opinion of the adult's best interest.
 - (2) Act honestly, diligently, and in good faith.
- 76 (3) Act within the scope set forth in the adult's supported decision-making agreement.
- 78 (4) Avoid conflicts of interest.

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- 79 (5) Timely notify the adult in writing, in the adult's 80 preferred language and mode of communication, of his or her 81 intent to resign as a supporter.
- 82 (b) A supporter is a fiduciary and shall make and 83 communicate decisions in cooperation with the adult and 84 preserve the adult's authority to make decisions.



- 85 (c) A supporter shall not do any of the following:
- 86 (1) Exert undue influence upon the adult.
- 87 (2) Receive a fee or compensation for services 88 performed in the role of supporter.
- (3) Obtain, without the consent of the adult,
 information for a purpose other than assisting the adult in
 making a specific decision authorized by the supported
 decision-making agreement.
- 93 (4) Obtain, without the consent of the adult, nonpublic 94 personal information, as defined by 15 U.S.C. § 6809(4).
- 95 (5) Act outside the scope of authority provided in the supported decision-making agreement.
- 97 (d) A supporter who is expressly given relevant
 98 authority in a power of attorney may act within the scope of
 99 that authority to sign instructions or other documents on
 100 behalf of the adult, or to communicate or implement decisions
 101 made by the adult.
- (e) A request or decision made or communicated with the assistance of a supporter in conformity with the supported decision-making agreement shall be recognized as the request or decision of the adult for the purposes of any provision of law.
- Section 5. (a) A supported decision-making agreement shall meet all of the following requirements:
- 109 (1) Name at least one supporter.
- 110 (2) Describe the decision-making assistance that each
 111 supporter may provide to the adult and how supporters may work
 112 together.



- 113 (3) If the adult is subject to a limited guardianship 114 or conservatorship as provided by Section 6, be executed by 115 the adult's guardian or conservator.
- 116 (4) Be in writing, dated, and signed by the adult in 117 the presence of a notary public.
- 118 (5) Contain a separate consent signed by each supporter
 119 named in the agreement indicating each of the following:
- a. The supporter's relationship to the adult.
- b. The supporter's willingness to act as a supporter.
- 122 c. The supporter's acknowledgment of his or her duties
- 123 as a supporter.
- 124 (b) A supported decision-making agreement may do any of 125 the following:
- 126 (1) Appoint more than one supporter.
- 127 (2) Appoint an alternate supporter to act in the place
 128 of a supporter under circumstances specified in the agreement.
- 129 (3) Authorize a supporter to share information with any other supporter or others named in the agreement.
- 131 Section 6. (a) An adult may revoke a supported
- decision-making agreement at any time. A revocation under this
- 133 section shall be in writing, and a copy of the revocation
- shall be provided to each supporter.
- 135 (b) Except as provided in the supported decision-making 136 agreement, a supported decision-making agreement terminates in
- 137 each the following situations:
- 138 (1) The adult who is the subject of the supported decision-making agreement dies.
- 140 (2) The adult who is the subject of the supported



- decision-making agreement revokes the agreement under subsection (a).
- 143 (3) All of the named supporters withdraw their 144 participation without arranging for successor supporters 145 approved by the adult.
- 146 (4) A court of competent jurisdiction determines that
 147 the adult does not have the capacity to execute or consent to
 148 a supported decision-making agreement.
- 149 (5) A court of competent jurisdiction determines that a 150 supporter has used the supported decision-making agreement to 151 financially exploit, abuse, or neglect the adult.
- 152 (6) A court of competent jurisdiction appoints a

 153 temporary or permanent guardian or conservator for the person

 154 or property of the adult, unless the court's order of

 155 appointment does each of the following:
- a. Expressly modifies, but continues, the supported decision-making agreement alongside a partial guardianship or conservatorship.
- b. Limits the powers and duties of the guardian or conservator.
- 161 (7) The adult signs a valid durable power of attorney,
 162 except to the extent that the power of attorney expressly
 163 continues, in whole or in part, the supported decision-making
 164 agreement.
- 165 (c) The court may enter an order pursuant to

 166 subdivision (b)(4), (b)(5), or (b)(6) only after providing

 167 notice and a hearing to the adult and all supporters named in

 168 the agreement.

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- Section 7. A supported decision-making agreement that

 complies with Section 5 is presumed valid. A party may rely on

 the presumption of validity unless the party has actual

 knowledge that the supported decision-making agreement was not

 validly executed.
- Section 8. (a) A person who in good faith relies on an authorization in a supported decision-making agreement is not subject to discipline for unprofessional conduct.
- 177 (b) This section does not apply to a person whose act
 178 or omission amounts to fraud, misrepresentation, recklessness,
 179 or willful or wanton misconduct.

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- Section 9. (a) The meaning and effect of a supported decision-making agreement is determined by the law of the jurisdiction in which the supported decision-making agreement was executed, unless the supported decision-making agreement provides otherwise.
- (b) A person who receives a copy of a supported decision-making agreement or is aware of the existence of a supported decision-making agreement and reasonably believes that an adult is being abused, neglected, or exploited shall report the alleged abuse, neglect, or exploitation to an adult protective services agency or an authorized law enforcement agency.
- Section 10. This act shall become effective on the first day of the third month following its passage and approval by the Governor, or its otherwise becoming law.