

- 1 9VNFBP-1
- 2 By Senator Givhan
- 3 RFD: Judiciary
- 4 First Read: 04-Apr-23

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4 SYNOPSIS:

Under existing law, the probate court has original and general jurisdiction over the probate of wills, the granting of letters testamentary, the sale and disposition of real and personal property belonging to an intestate estate, and other matters.

Existing law also provides conditions under which a matter may be removed from the probate court to the circuit court.

This bill would clarify that while an estate or will contest is removed from the probate court to the circuit court, all subsequent filings regarding the removed matter are required to be filed in the circuit court.

20 A BILL

TO BE ENTITLED

22 AN ACT

Relating to the probate code; to amend Act 2022-427, 2022 Regular Session, now appearing as Sections 43-8-213 and 43-8-215, Code of Alabama 1975, to provide for the jurisdiction of certain will contest proceedings that have been removed from the probate court to the circuit court.



- 29 BE IT ENACTED BY THE LEGISLATURE OF ALABAMA:
- 30 Section 1. Relating to the probate code; to amend Act
- 31 2022-427, 2022 Regular Session, now appearing as Sections
- 43-8-213 and 43-8-215, Code of Alabama 1975, to provide for
- 33 the jurisdiction of certain will contest proceedings that have
- 34 been removed from the probate court to the circuit court.
- 35 "\$43-8-213
- 36 To the full extent permitted by the Constitution of
- 37 Alabama of <u>1901</u> 2022:
- 38 (1) The probate court has jurisdiction over all matters
- 39 set forth in Section 12-13-1; and
- 40 (2) The probate court where a will is offered for
- 41 probate has original and general jurisdiction over the contest
- 42 of the validity of the will in accordance with Section
- 43 43-8-215, unless the proceeding has been removed to the
- 44 circuit court under Section 43-8-216 and is then pending in
- 45 the circuit court, in which case jurisdiction will lie with
- 46 the circuit court until the proceeding is remanded in
- 47 accordance with Section 43-8-216."
- 48 "\$43-8-215
- 49 (a) A will, before the probate thereof or at any time
- 50 within 180 days after the admission of such will to probate,
- 51 may be contested by any interested person by filing in the
- 52 court where it is offered for probate, or if the proceedings
- 53 in that court have been removed to the circuit court in
- accordance with Section 43-8-216 and is then pending in the
- 55 circuit court, then in the circuit court to which the
- 56 proceeding has been removed, allegations in writing that the



57 will was not duly executed, or of the unsoundness of mind of 58 the testator, or of any other valid objections thereto; and 59 thereupon an issue must be made up, under the direction of the 60 probate court, between the person who made or is making the application for the probate of the will, as plaintiff, and the 61 62 person contesting the validity of the will, as defendant; and 63 the issue, on application of either party, must be tried by a 64 jury.

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- (b) In the event of a contest of the probate of a will, all interested persons shall be made parties to the contest; the contest proceedings shall be conclusive as to all matters which were litigated or could have been litigated in such contest; and no further proceedings shall ever be entertained in any courts of this state to probate or contest the probate of the will.
- (c) After the expiration of the 180-day period after 72 73 the admission of the will to probate, the validity of the will 74 can only be contested by infants and persons of unsound mind 75 who had no legal conservator at the time the will was admitted 76 to probate, or who were not represented by a quardian ad 77 litem, who are allowed one year after the appointment of a 78 conservator, or, if none be appointed, one year from the 79 termination of their respective disabilities in which to 80 contest such will, but in no case to exceed 20 years from the time the will was admitted to probate; and also provided there 81 has not been a contest of such will instituted and prosecuted 82 to final judgment. 83
 - (d) Except for proceedings pending in a probate court



85	in a county where the probate court or judge exercises equity
86	jurisdiction concurrent with that of the circuit court by
87	virtue of a provision of the Constitution of Alabama of $\frac{1901}{1}$
88	2022, specific to the county, a local act, or a statute
89	specific to the county, then, pursuant to Section 43-8-216,
90	any party to the will contest may remove the will contest from
91	the probate court to the circuit court, provided the removal
92	occurs no later than 42 days before the first setting of the
93	contest for trial unless leave of the probate court is
94	obtained based on a showing of good cause."
95	Section 2. This act shall become effective immediately
96	following its passage and approval by the Governor, or its
97	otherwise becoming law.